

Graduate Diploma in Accountancy

F I R S T A N N U A L

Summer School
in
Chartered
Accountancy

August 12-30, 1985



Loyola Campus

**CONCORDIA
UNIVERSITY**



Objectives of the School – Linking the Diploma Program to the UFE

A major phase in Concordia's plan for excellence in the Graduate Diploma in Accountancy Program is our first annual Summer School of Chartered Accountancy to be offered at our Loyola Campus, August 12th to 30th, 1985.

Our Graduate Diploma in Accountancy Program is offered to students who possess a bachelor's degree in Commerce (and/or Business Administration) with a major in accounting and high academic standing.

The Diploma program currently includes an integrated set of eight one-semester courses which prepare students for careers in chartered accountancy, including of course, general preparation for the UFE (Uniform Final Examination).

The ninth course in the Diploma Program is the graduating course (Acco 598/599) which is presented in the form of the *Summer School in Chartered Accountancy*. It represents, therefore, a highly structured capstone course of intensive study to prepare students specifically for the current year's UFE. We are designing our new school specifically to build upon Concordia's Diploma Program. Accordingly, the school generally will not introduce new topics but rather will focus mainly on synthesis, reinforcement and update of materials covered previously throughout the undergraduate degree and the graduate diploma programs.

Eligibility to Attend the 1985 Summer School

All Concordia Diploma students must successfully pass the Summer School to satisfy requirements for the Diploma. Well qualified non-Diploma students will be welcomed to enroll as independent students, for non-credit standing. To assure effectiveness, all independent students must satisfy the following admission requirements:

- 1) must be fully eligible (as at July 31, 1985) to write the 1985 UFE, i.e. an eligible candidate of a provincial Institute/Ordre.
- 2) must acknowledge that he/she is aware that the Summer School is the *final stage* for preparation for the 1985 UFE and can provide assurance that he/she has been actively preparing for the 1985 UFE previously throughout the year. (No individual should expect the Concordia Summer School to provide the only formal preparation instruction for the 1985 UFE).

A *partial* list of teaching materials used in our Diploma Program during 1985 and copies of brochures of the Diploma Program are available to assist potential applicants with self-assessment of their comparative readiness for Concordia's Summer School.

FACULTY



Robert A. Long, BComm, MBA, CA
Director of Summer School of Chartered Accountancy

Professor Long has extensive experience with accounting education in Canada. Before coming to Concordia, he held faculty positions at the universities of Saskatchewan, Toronto, Western Ontario and the University of Waterloo where he was Director of Accounting Programmes. He has served on the education staff on the CICA and on the education committees on the Canadian Academic Accounting Association, the Institute of Chartered Accountants of Ontario and the Society of Management Accountants. Professor Long has also instructed many years at several Summer Schools of Accountancy, including the Atlantic Provinces Association of Chartered Accountants, the Institute of Chartered Accountants of Manitoba, the Institute of Chartered Accountants of Ontario, and McGill University.

Concordia's Summer School of Chartered Accountancy faculty is a balanced team of academic and professional accountants with extensive experience with similar UFE preparation summer schools across Canada. Biographical notes on each faculty member are presented below.

Financial Accounting and Reporting



Derek Acland, BComm, MBA, PhD, CA
*Professor of Accountancy,
Concordia University*

Dr. Acland has extensive experience in academic and professional accounting education. He has held faculty positions at Queen's University (where he was also Assistant Director of Professional Programs and where he established the first Professional Accountants' Summer School in Canada) and Carleton University. Professor Acland has written a number of articles, co-authored a Management textbook, in addition to writing lesson notes for the SMAC. He has served both as Chairman of the Membership Committee and Annual Conference Chairman for the CAAA as well as serving on the

CAAA/CICA Liaison Committee; on the National Examinations Board of the SMAC and on the Education Committee of the Institute of Chartered Accountants of Ontario. He has also instructed at the Summer Schools of Accountancy of the Institutes of Chartered Accountants of Manitoba and Ontario, and for the Chartered Accountants Students' Association of Ontario. Professor Acland is a consultant to government and he qualified as a chartered accountant while with Price Waterhouse (Ottawa).



Joan Conrod, BComm, CA
*Tutor, Faculty of Management Studies,
University of Toronto*

Joan Conrod was formerly on the faculty at Dalhousie University for three years. In 1979, she received the CICA Bronze Medal and Founders Prize when she qualified as a chartered accountant while with Touche Ross (Halifax). Since 1981 she has been instructing at the Summer Schools of Accountancy of both the Atlantic Provinces Association of Chartered Accountants and the Institute of Chartered Accountants of Ontario.



John Parker, BComm, MBA, CPhil, FCA
*Professor of Accountancy,
Dalhousie University*

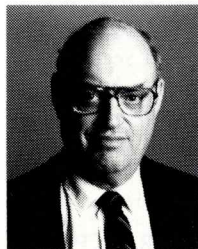
John Parker is an internationally recognized accounting educator. He has held previous faculty positions at the University of Saskatchewan, Queen's University and York University. He is well known as the author or co-author of numerous articles and books including Parker, Simons, Smith and Skousen, *Intermediate Accounting*, 2nd Canadian Edition, Gage Publishing, 1982. Professor Parker has been a member of the Inter-Provincial Education Committee and the Board of Examiners (CICA) and he has served the Institute of Chartered Accountants of Ontario as Education Advisor and Director of the Summer School of Accountancy. For many years he has instructed courses to the CA candidates of numerous groups across Canada, including the Atlantic Provinces Association of Chartered Accountants, and McGill University CA Summer School. Professor Parker qualified as a chartered accountant while with Thorne Riddell (Halifax) and he received his FCA from the Ontario Institute.



Stephen M. Riczu, BMath, CMA, CA
Doctoral Student (Business Administration), University of British Columbia

Stephen Riczu has held faculty positions at the Universities of Waterloo and Western Ontario. He has received several honors for both CMA exams and graduate studies. He has written numerous teaching materials for professional accounting examination candidates. Stephen Riczu qualified as a chartered accountant when he completed the University of Waterloo co-op program with Coopers & Lybrand (London).

Accounting Standards



J. David Blazouske, BA, BComm, MBA, CMA, FSMAC, FCA
Professor of Accountancy and Chairman of Accountancy Department, Concordia University

David Blazouske is a major contributor to accounting education, especially in Canada. He has held faculty positions at Queen's University and the Universities of British Columbia, Manitoba and Saskatchewan. Professor Blazouske has authored and co-authored numerous textbooks and articles. He is a past president of the Canadian Academic Accounting Association and during the last thirty years he has served all three Canadian professional accounting bodies with dedication. This service includes memberships on the Inter-Provincial Education Committee (CICA), the Curriculum Committee (SMAC), the Accounting Principles and Practices Committee (SMAC), and Chairman of the National Examinations Board (SMAC) and the Management Guidelines Committee (SMAC). He has also instructed in CA Summer Schools at McMaster and McGill Universities. Professor Blazouske is often called as an expert witness on accounting issues. At the international level, he has served as member of an International Accounting Standards Committee Study Group and also as a member of the Canadian Advisory Group on International Accounting Standards. He qualified as a chartered accountant while with Winspear, Hamilton, Anderson & Co. (Calgary) and received his FCA from the Manitoba Institute.

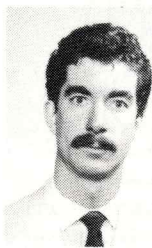
Auditing



Daniel A. Marinangeli, BComm, MBA, CA
Audit Manager, Clarkson Gordon (Toronto)

Dan Marinangeli capped his high academic record at university by achieving the 13th highest standing for Ontario's 1976 UFE candidates. He has been instructing a series of in-house seminars on accounting and auditing and he is presently working in the firm's Auditing Research Department on the second edition of *The External Audit*, by R. J. Anderson, which is an authoritative Canadian textbook. Dan also has been instructing auditing courses at the University of Toronto for several years. He qualified as a chartered accountant while with Clarkson Gordon (Toronto).

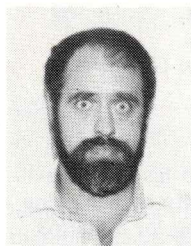
Computer Auditing



Rod Sim, BComm, CMA, CA
Audit Manager, Peat, Marwick, Mitchell & Cie (Montreal)

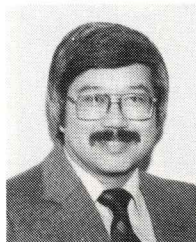
Rod Sim instructs the Diploma in Accountancy Program's Computer Audit course. He is the co-ordinator of his firm's "Systems Evaluation Approach — Computerized Audit Support" (Sea Cas), a microcomputer-based audit tool. As co-ordinator, he frequently instructs training courses for staff and clients. He has also been a management consultant. Rod Sim qualified as a chartered accountant while with Deloitte, Haskins & Sells (Saskatoon).

Comprehensive and Multi-Subject Questions



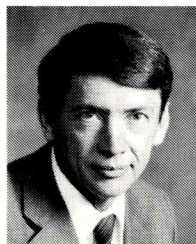
George Lowenfeld, BSc, MSc, CA
*Assistant Professor of Accountancy,
Concordia University*

George Lowenfeld instructs the Comprehensive Case course in the Diploma in Accountancy Program. He was the first Director of the Program and has instructed in the program for several years. George is a member of the Committee for Professional Development of the Quebec Order of Chartered Accountants. He is currently completing doctoral studies at the Ontario Institute of Studies in Education and he is also a consultant to business. He qualified as a chartered accountant while with Tibor, Jeledi & Co. (Montreal).



Robert A. Long, BComm, MBA, CA
*Professor of Accountancy, Concordia
University*

Professor Long is the Academic Coordinator of the Diploma in Accountancy program. He has been instructing the Program's accounting theory courses. For many years, he has presented his courses on case analysis and contemporary developments to UFE candidates of most provincial institutes, many national CA firms and the Chartered Accountants Students' Association of Ontario. Professor Long is also an active consultant to business and government. He qualified as a chartered accountant while with Price Waterhouse (Vancouver).

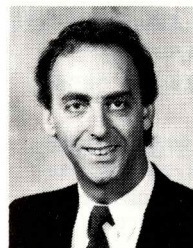


**L.S. Rosen, BComm, MBA, PhD, CMA,
FSMAC, FCA**
Professor of Accounting, York University

Dr. Rosen is well recognized internationally as a leading authority on accounting. He is the author or co-author of numerous books, monographs, articles and textbooks used in universities and accounting bodies throughout North America. He was the founding Chairman of the Canadian Academic Accounting Association which subsequently honored him with the

establishment of the "L.S. Rosen Outstanding Canadian Educator's Award" to recognize Canadian educators who demonstrate overall excellence in teaching and research in Accounting. His stature as an author has been recognized by appointments as Editor of the "Education Department" of the *CA Magazine* and the editorial boards of accounting journals. He also has been instructing CA finalists of several firms and institutes for many years. He received his FCA from the Ontario and Alberta Institutes and the Society of Management Accountants also honored him as a "Fellow" for his service including membership on the National Examinations Board and the Board of Directors. Dr. Rosen is also an advisor to the Auditor General of Canada and a consultant to numerous CA firms. He qualified as a chartered accountant while with Peat, Marwick, Mitchell & Co. (Vancouver).

Income Taxation



William J. Buckwold, MBA, CA
*Instructor, Faculty of Administrative
Studies, University of Manitoba*

William Buckwold has been instructing taxation for both the Institute of Chartered Accountants of Manitoba and the Law Society of Manitoba for many years. He also has instructed at the three Summer Schools of Accountancy of the Institutes of Chartered Accountants of Alberta, Saskatchewan and Manitoba from 1978 to date. Since 1983 he has been a Governor of the Canadian Tax Foundation. Bill Buckwold qualified as a chartered accountant while with Peat, Marwick, Mitchell & Co. (Winnipeg).

Management Accounting and Finance



**Herbert M. Herauf, BComm, MBA,
CPhil, CA**
*National Director, Education and
Training, Collins, Barrow, Maheu,
Noiseux (Toronto)*

Herbert Herauf has received several distinctions for his academic achievements. He has held faculty positions for many years at McMaster University and at the University of Waterloo, where he served as the first Director of Accounting Programmes. He has extensive experience instructing at the several Summer Schools of Accountancy of

the Institutes of Chartered Accountants of Alberta, Saskatchewan, Manitoba and Ontario for many years. Over the same period, Herb Herauf has also instructed several courses for the Chartered Accountants Students' Association of Ontario. He qualified as a chartered accountant while with Touche Ross (Saskatchewan).

Pedagogy

Enrollment at the school will be approximately 60 students, in one section. Most major single subject CA syllabus areas will be reviewed individually followed by integration with multi-subject materials. A set of four practice examinations will be presented during weeks two and three. Each week-day will have both a morning and an afternoon session and there will be several evening sessions and homework assignments to utilize the evenings effectively. There will also be sessions to occupy parts of the weekends. In summary, the school will be an intensive 19-day period of study but with carefully planned "free" periods for effective study.

Fees

The total fees for the school are \$525.00 which provide students with a binder of course materials, practice examinations and handouts. The only additional charge is for any published textbooks required by the instructors.

Facilities

All classes will be held on the beautiful Loyola Campus, located about seven kilometres west of the downtown Montreal (Sir George Williams) campus. The classrooms are air-conditioned and there is convenient free parking. Convenient campus food services and athletic and recreational facilities will be available.

Accommodations

Modest campus residences are available for \$65 per week. The school's staff will assist students in finding more comfortable accommodation, as required.

Registration

All Concordia Diploma students must register by June 30, 1985. Independent student registration will be accepted as space permits. All independent applicants must complete the enclosed application form and return it with a cheque for \$525.00 payable to Concordia University by Wednesday, July 31st, 1985. The \$525.00 registration fee includes a non-refundable administration fee of \$100.00. Any independent applicant who withdraws by August 9 will receive a refund of \$425.00. There will be no refunds granted once the school commences on August 12.

I have read the enclosed information on the school's objectives and on enrollment eligibility and I certify that I have completed sufficient prior study in order to benefit from Concordia University's 1985 Summer School of Accountancy.

Signature

- ☐ I enclose a cheque for \$525.00 payable to Concordia University and understand that this includes a non-refundable administration fee of \$100. If I withdraw by August 9, 1985, I will receive a refund of \$425, but no refund will be granted once the school commences on August 12, 1985.
- ☐ I need more information before I can decide to apply for enrollment.

Please answer the following:

Mail To:

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